From: Morton, Melissa
To: Gualtieri, Claudio
Subject: Waiver amendments for your approval
Date: Wednesday, July 19, 2023 8:09:00 AM
Attachments: Approval Memo_ABI I_ABI II Waivers_7.19.23.pdf
Approval Memo_Autism, Mental Health, PCA, Katie Beckett_7.19.23.pdf
Waiver Amendments - OPM Edits Updated7.18.docx
AB1AmendPHE.PDF
ABI2AmendPHE.PDF
AutismAmendPHE.pdf

Claudio,

I completed the review of the remaining 6 waivers yesterday and sent DSS my edits added on to the ones previously sent by Sue Friday. Sue and I flagged several matters that need attention before these got o CMS and the attached approval memos from you implore DSS address the concerns prior to submission. It is the same language used in the approval memo we sent last Thursday except edited to make it plural so we can approve multiple waivers and avoid doing 6 separate memos. The first approval is for the two ABI waivers and the second memo is approval of the Autism, MH, Katie Beckett and PCA waivers. If you prefer I create 6 separate approval memos please let me know.

To aid in your review attached are the following:

- 3 waivers (I need to send the others separately as they are too big to send in one email)
- Document reflecting all of the needed edits developed by Sue and I (this has been sent to DSS)
- The 2 approval memos form you

Please let me know if you have any questions.

Thank you.

Melissa

Melissa Morton
Planning Specialist
Office of Policy and Management
HHS Policy and Planning Division
450 Capitol Ave, MS #52LTC
Hartford, CT 06106
(860) 418-6442 Phone

TO: Department of Social Services
55 Farmington Avenue
Hartford, CT 06105
Attention: William Gui Woolston
William Halsey

FROM: Claudio Gualtieri
Senior Policy Advisor to the Secretary, Office of Policy & Management

SUBJECT: DSS ABI I and ABI II Waivers

DATE: July 19, 2023

The Office of Policy and Management has completed a review of the above referenced waiver amendment. In acknowledgement of DSS' deadline to submit these waivers to the legislature, OPM has conditionally approved the amendments with the understanding that DSS providing such a short period of time to review ten waiver amendments did not allow OPM staff to complete a thorough review and that DSS will complete an additional exhaustive review of the waivers prior to submission to CMS as the OPM cursory review identified several issues that need correction. If you have any questions about this plan review, please contact Melissa Morton at (860) 418-6442.

From: Gualtieri, Claudio
To: Morton, Melissa
Subject: RE: Waiver amendments for your approval
Date: Wednesday, July 19, 2023 1:12:03 PM

Hi Melissa, I agree with the valuable feedback you and Sue provided to DSS and the context you provided for our review under an expedited timeline and expectations for DSS' more extensive review/edits before submission to CMS. I approve moving forward with the conditional memos you provided. Thank you!
CG

Claudio W. Gualtieri
Senior Policy Advisor to the Secretary
Office of Policy and Management
450 Capitol Avenue
Hartford, Connecticut 06106
Claudio.Gualtieri@ct.gov
OPM: 860-418-6268
Cell: 860-461-9832

From: Morton, Melissa <Melissa.Morton@ct.gov>
Sent: Wednesday, July 19, 2023 8:09 AM
To: Gualtieri, Claudio <Claudio.Gualtieri@ct.gov>
Subject: Waiver amendments for your approval

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Thank you.
Melissa

Melissa Morton
Planning Specialist
Office of Policy and Management
HHS Policy and Planning Division
450 Capitol Ave, MS #52LTC
Hartford, CT 06106

(860) 418-6442 Phone

From:	Morton, Melissa
To:	Halsey, William
Cc:	Woolston, William Gui; Dumont, Amy E; Dowd, Judith; Mosimann, Susan; Gualtieri, Claudio; Norwood, Joel C.
Subject:	ABI I, ABI II, Autism, MH, Katie Beckett and PCA Waiver approvals
Date:	Thursday, July 20, 2023 1:47:00 PM
Attachments:	Approval Memo_ABI I_ABI II Waivers_7.19.23.pdf Approval Memo_Autism, Mental Health, PCA, Katie Beckett_7.19.23.pdf Waiver Amendments - OPM Edits Updated7.18.docx

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Bill,

Attached please find the conditional approvals of the ABI I, ABI II, Autism, MH, Katie Beckett and PCA waivers for which edits were sent to DSS yesterday and are included again as an attachment to this message.

Since many of the comments are substantive and Sue and I ask some questions, it would be very helpful if DSS could go through the edits document and respond to the comments and questions and confirm that the major edits have been made. Hopefully, that will be easier for DSS than requiring the department to resend all of the revised waivers with another cheat sheet.

Thank you.

Melissa

Melissa Morton
Planning Specialist
Office of Policy and Management
HHS Policy and Planning Division
450 Capitol Ave, MS #52LTC
Hartford, CT 06106
(860) 418-6442 Phone

TO: Department of Social Services
55 Farmington Avenue
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Attention: William Gui Woolston
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FROM: Claudio Gualtieri
Senior Policy Advisor to the Secretary, Office of Policy & Management

SUBJECT: DSS ABI I and ABI II Waivers

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